S G N & CO.

CHARTERED ACCOUNTANTS

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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors,
Media Matrix Worldwide Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results (the "Statement") of **MEDIA MATRIX WORLDWIDE LIMITED** ('the Company') for the quarter ended June 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations'). This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted and procedures performed as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies

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FRN : 134565W
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generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Other Matter

The Statement includes the standalone financial results for the Quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the previous financial year, which were subject to limited review by us, as required under the Listing Regulations.

Our conclusion is not modified in respect of the above matter.

For **SGN & CO.**
Chartered Accountants
Firm Registration No. 134565W

Mohan Kheria

S.G.N. & CO.
FRN : 134565W
New Delhi
Chartered Accountants

Mohan Kheria
(Partner)
M. No. 543059
UDIN: 26543059HDWTGM8974

Place: Gurugram
Dated: August 13, 2026

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INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors,
Media Matrix Worldwide Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **MEDIA MATRIX WORLDWIDE LIMITED** ("the Parent") and its Subsidiaries (the parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations'). This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

3. This Statement includes the results of the following entities:
   i. nexG Devices Private Limited
   ii. Media Matrix Enterprises Private Limited

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4. Based on our review conducted and procedures performed as stated in paragraph 2 above, and based on the consideration of review reports of other auditors referred to in paragraph 5 below nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Other Matter**

(a) We did not review the interim financial results and other financial information in respect of both subsidiaries included in the consolidated unaudited financial results, whose interim financial results/financial information before consolidation adjustments, reflect total revenues of Rs. 42,745.14 lakhs, total net profit/(loss) after tax of Rs. 272.26 lakhs, total comprehensive Income/(loss) of Rs. 1,527.06 lakhs for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results. These interim financial results and other financial information have been reviewed by other auditors whose report have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 2 above.

(b) The Statement includes the consolidated financial results for the Quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the previous financial year, which are subject to limited review by us, as required under the Listing Regulations.

Our conclusion on the Statement is not modified in respect of above matters.

For **SGN & CO.**
Chartered Accountants
Firm Registration No. 134565W

Mohan Kheria

S.G.N. & CO.
FRN : 134565W
New Delhi
Chartered Accountants

Mohan Kheria
(Partner)
M. No. 543059
UDIN: 26543059FIOUUK2005

Place: Gurugram
Dated: August 13, 2026

Media Matrix Worldwide Limited
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Telephone : +91-124-4310000, Fax: +91-124-4310050
Email: mmwl.corporate@gmail.com
Website: www.mmwlindia.com, CIN: L32100HR1985PLC144515

(Rs. in Lakhs)

Sr. No.	Particulars	Statement of Unaudited Standalone Financial Results for the first quarter ended June 30, 2026				Statement of Unaudited Consolidated Financial Results for the first quarter ended June 30, 2026			
		Three months ended	Preceding three months Ended	Corresponding three months Ended in Previous year	Previous Financial year ended	Three months ended	Preceding three months Ended	Corresponding three months Ended in Previous year	Previous Financial year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	**Income**								
	Revenue from Operations								
a.	Sale of products	-	-	-	-	42,668.87	29,776.95	23,285.04	125,165.27
b.	Sale of services	109.99	144.99	80.05	385.04	176.27	290.03	80.05	530.08
	Total revenue from Operations	**109.99**	**144.99**	**80.05**	**385.04**	**42,845.14**	**30,066.98**	**23,365.09**	**125,695.35**
	Other Income	70.46	70.65	58.23	266.04	217.44	105.84	122.13	451.87
	Total Income	**180.45**	**215.64**	**138.28**	**651.08**	**43,062.58**	**30,172.82**	**23,487.22**	**126,147.22**
2	**Expenses**								
a.	Finance costs	1.17	1.07	2.51	9.54	403.22	361.45	357.70	1,438.24
b.	Purchase of stock-in-trade	-	-	-	-	39,841.68	27,159.80	18,356.93	117,902.56
c.	Changes in inventories of stock-in-trade	-	-	-	-	1,086.10	1,002.58	3,567.92	1,091.47
d.	Employee benefits expenses	28.53	46.37	25.92	139.59	211.18	208.24	165.64	792.34
e.	Depreciation and amortisation expenses	5.97	5.95	5.97	23.90	16.75	16.75	17.41	68.04
f.	Other expenses	51.73	64.32	36.63	194.16	1,062.72	1,155.05	803.20	3,856.08
	Total Expenses	**87.40**	**117.71**	**71.03**	**367.19**	**42,621.65**	**29,903.87**	**23,268.80**	**125,148.73**
3	**Profit / (Loss) before exceptional items & Tax (1-2)**	**93.05**	**97.93**	**67.25**	**283.89**	**440.93**	**268.95**	**218.42**	**998.49**
4	Exceptional Items	-	-	-	-	-	-	-	-
5	**Profit / (Loss) before Tax (3-4)**	**93.05**	**97.93**	**67.25**	**283.89**	**440.93**	**268.95**	**218.42**	**998.49**
6	Tax expense :								
	Current tax	5.83	9.52	2.60	9.52	85.06	63.97	37.79	206.73
	Deferred Tax	1.13	(3.71)	(0.30)	(4.77)	(2.48)	(2.75)	(0.58)	(8.99)
7	**Net Profit / (Loss) for the period/year (5-6)**	**86.09**	**92.12**	**64.95**	**279.14**	**358.35**	**207.73**	**181.21**	**800.75**
8	**Other Comprehensive Income**								
A	i. Items that will not be reclassified to profit or loss	2.46	1.10	(0.28)	(0.34)	1,256.36	(4,871.33)	5,093.49	(4,207.21)
	ii. Income tax relating to items that will not be reclassified to profit or loss	0.62	(0.27)	0.07	0.09	1.51	(0.06)	0.07	0.48
	Subtotal	**3.08**	**0.83**	**(0.21)**	**(0.25)**	**1,257.87**	**(4,871.39)**	**5,093.56**	**(4,206.73)**
B	i. Items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-
	ii. Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-
	Subtotal	-	-	-	-	-	-	-	-
	Other Comprehensive Income for the period/year after tax	**3.08**	**0.83**	**(0.21)**	**(0.25)**	**1,257.87**	**(4,871.39)**	**5,093.56**	**(4,206.73)**
9	**Total Comprehensive Income for the period/year (7+8)**	**89.17**	**92.95**	**64.74**	**278.89**	**1,616.22**	**(4,663.66)**	**5,274.77**	**(3,405.98)**
10	**Profits attributable to:**								
	Owners of the Parent	-	-	-	-	273.45	140.85	148.23	585.48
	Non Controlling Interest	-	-	-	-	84.90	66.88	32.98	215.27
11	**Other Comprehensive Income attributable to:**								
	Owners of the Parent	-	-	-	-	1,258.97	(4,872.42)	5,093.56	(4,207.54)
	Non Controlling Interest	-	-	-	-	(1.10)	1.03	(0.00)	0.81
12	**Total Comprehensive Income attributable to:**								
	Owners of the Parent	-	-	-	-	1,532.42	(4,731.57)	5,241.79	(3,622.06)
	Non Controlling Interest	-	-	-	-	83.80	67.91	32.98	216.08
13	**Paid-up equity share capital (Face Value of Re.1/-each)**	**11,327.42**	**11,327.42**	**11,327.42**	**11,327.42**	**11,327.42**	**11,327.42**	**11,327.42**	**11,327.42**
14	**Other Equity**				**4,052.55**				**(2,008.10)**
15	**Earning per Share (Face Value of Re 1/- each)***								
	Basic (In Rs.)	0.0076	0.0081	0.0057	0.0246	0.0241	0.0124	0.0131	0.0517
	Diluted (In Rs.)	0.0076	0.0081	0.0057	0.0246	0.0241	0.0124	0.0131	0.0517
	See Accompanying note to financial results								

* Basic and Diluted Earnings Per Share (EPS) is not annualised for the quarter ended June 30, 2026, quarter ended March 31, 2026 and quarter ended June 30, 2025.

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Media Matrix Worldwide Ltd.

Notes:

1 The above Unaudited Standalone and Consolidated Financial Results for the first quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 13, 2026.

2 The above Unaudited Financial Results are in compliance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time .

3 The Consolidated Unaudited Financial Results for the first quarter ended June 30, 2026 represents the result of the Company including its subsidiary companies, namely nexG Devices Private Limited (NDPL) and Media Matrix Enterprises Private Limited (MMEPL).

4 On Standalone and Consolidated basis, the Company is engaged in the business of "Digital Media and Electronic Items trading". Therefore, there is no separate reportable segment as per Ind AS- 108 "Operating Segment".

5 The Company conducts its operations along with its subsidiaries. The Consolidated Unaudited Financial Statements for the first quarter ended June 30, 2026 are prepared in accordance with the principles and procedures for the preparation and presentation of the consolidated accounts as set out in the Ind AS 110 notified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. The financial statements of the parent Company and its subsidiaries for the first quarter ended June 30, 2026 have been combined on a line by line basis by adding together the book value of like items of assets, liabilities, income and expenses, after eliminating intra group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statement are prepared by applying uniform accounting policies.

6 Other Comprehensive Income/(Loss) includes Rs. 1,257.46 lakhs for the first quarter ended June 30, 2026 respectively, being (loss)/income due to change in fair value of Investments held by one of the subsidiary Company. In accordance with Ind AS 32 'Financial Instruments', such investment has been classified as 'Financial assets measured at FVTOCI' and measured at fair value in consolidated financial results.

7 Reserve Bank of India ("RBI"), vide its press release dated April 8, 1999, read with circular no. DNBS (PD) C.C. No. 81 / 03.05.002/ 2006-07 dated October 19, 2006, has prescribed that a company shall be treated as a non-banking financial company ("NBFC") if its financial assets are more than 50 per cent of its total assets (netted off by intangible assets) and income from financial assets is more than 50 per cent of the gross income. Both these tests are required to be satisfied as the determinant factor for principal business of a company."

Based on the principal business activities of the Company, as reflected in its audited financial statements for the financial year ended March 31, 2026, the Company does not satisfy the Principal Business Criteria ("PBC") for income pattern, as income from its financial assets is not more than 50% of its gross income.

In view of the above, the Company is not eligible to continue holding a Certificate of Registration ("CoR") as an NBFC. Accordingly, the Board of Directors of the Company, at its meeting held on April 15, 2026, approved the voluntarily surrender of the existing CoR as an NBFC. The Company has since filed a fresh application with the RBI seeking voluntary surrender of the CoR, which is presently under consideration by the RBI.

8 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the unaudited published year to date figures up to December 31, 2025, which were subject to limited review by the statutory auditors.

9 Previous period figures have been re-grouped/ re-classified wherever considered necessary to confirm to current period classification.

By the order of the Board
For Media Matrix Worldwide Limited

Place : Gurugram
Date: August 13, 2026

S.G.N. & CO. FRN: 134565W New Delhi Chartered Accountants

Media Matrix Worldwide Ltd.

(Sandeep Jairath)
Whole Time Director cum Chief Financial Officer
DIN 05300460